The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous** X None **Names** 

**Entity Type** 

0001356090

**VIRGINIA** 

Name of Issuer

Limited Partnership

X Corporation

INTREXON CORP

Limited Liability Company

Jurisdiction of

General Partnership

**Incorporation/Organization** 

**Business Trust** Other (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

INTREXON CORP

**Street Address 1** 

**Street Address 2** 

222 Lakeview Avenue, Suite 1400

City

**State/Province/Country** 

ZIP/PostalCode

**Phone Number of Issuer** 

West Palm Beach

**FLORIDA** 

33401

561-410-7000

3. Related Persons

**Last Name** 

First Name

Middle Name

Kirk

J.

**Street Address 1** 

**Street Address 2** 

222 Lakeview Avenue, Suite 1400

City

State/Province/Country

ZIP/PostalCode

West Palm Beach

**FLORIDA** 

Randal

33401

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** 

First Name

**Middle Name** 

Reed

**Thomas** 

D.

**Street Address 1** 222 Lakeview Avenue, Suite 1400

City

**Street Address 2** 

State/Province/Country

ZIP/PostalCode

West Palm Beach

**FLORIDA** 

33401

Clarification of Response (if Necessary):

**Relationship:** X Executive Officer X Director Promoter

**Last Name First Name** Middle Name Alvarez Cesar L. **Street Address 1 Street Address 2** 222 Lakeview Avenue, Suite 1400 ZIP/PostalCode City **State/Province/Country FLORIDA** West Palm Beach 33401 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Frank Steven **Street Address 1 Street Address 2** 222 Lakeview Avenue, Suite 1400 City State/Province/Country ZIP/PostalCode West Palm Beach **FLORIDA** 33401 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Horner D. Larry **Street Address 1** Street Address 2 222 Lakeview Avenue, Suite 1400 State/Province/Country ZIP/PostalCode City **FLORIDA** West Palm Beach 33401 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name Middle Name First Name** Kindler Jeffrey B. **Street Address 1 Street Address 2** 222 Lakeview Avenue, Suite 1400 ZIP/PostalCode City **State/Province/Country** West Palm Beach **FLORIDA** 33401 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Mitchell Dean J. **Street Address 1 Street Address 2** 222 Lakeview Avenue, Suite 1400 ZIP/PostalCode City State/Province/Country West Palm Beach **FLORIDA** 33401 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Shapiro Robert В. **Street Address 1** Street Address 2 222 Lakeview Avenue, Suite 1400 ZIP/PostalCode State/Province/Country City West Palm Beach **FLORIDA** 33401

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Sterling Rick L.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Krishnan Krish S.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Lehr Donald P.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Krishnan Suma M.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Webster Darryl

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Broder Samuel

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Kasser Thomas R.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Walsh, III Robert F.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Nimrodi Nir

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Frost Gregory I.

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Huang Kelly

Street Address 1 Street Address 2

222 Lakeview Avenue, Suite 1400

City State/Province/Country ZIP/PostalCode

West Palm Beach FLORIDA 33401

**Relationship:** X Executive Officer Director Promoter

## 4. Industry Group

Agriculture Banking & Financial Services

Commercial Banking

Insurance Investing

**Investment Banking** Pooled Investment Fund

Is the issuer registered as an investment company under

the Investment Company

Act of 1940?

Yes Nο

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

**Electric Utilities** 

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

Health Care Retailing

X Biotechnology Restaurants Health Insurance Technology

Hospitals & Physicians Computers

Pharmaceuticals Telecommunications Other Health Care Other Technology

Manufacturing Travel

Real Estate

Commercial Lodging & Conventions

Construction Tourism & Travel Services

Other

Airlines & Airports

**REITS & Finance** Other Travel

Residential

Other Real Estate

# 5. Issuer Size

Revenue Range OR Ag	gregate Net Asset Value Range
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No Revenues No Aggregate Net Asset Value

\$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 X \$5,000,001 -\$25,000,000 \$25,000,001 - \$50,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000

Over \$100.000.000 Over \$100.000.000 Decline to Disclose Decline to Disclose Not Applicable Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 505	Section 3(c)(4)	Section 3(c)(12)	
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)	
Rule 506(c) Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
Seemmes rec seemon 4(a)(s)	Section 3(c)(7)		

X New Notice Date of First Sale 2014-03-27 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Pooled Investment Fund Interests
Debt Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security

Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or

Other Right to Acquire Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$24,999,943 USD or Indefinite

Total Amount Sold \$24,999,943 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

5

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

#### \$0 USD Estimate

### Clarification of Response (if Necessary):

In the ordinary course of business, the issuer may use some of the proceeds of the offering to pay salaries to certain of its executive officers and directors.

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
INTREXON CORP	/s/ Donald P. Lehr	Donald P. Lehr	Chief Legal Officer	2014-04-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.